

Global Investors Summit 2015

05-07 October 2015 | Fairmont Le Montreux Palace | Montreux | Switzerland | <http://globalinvestors.marcusevans-summits.com/>

Monday, 05 October 2015	
10:00-12:00	Event Registration [Room*]
12:00-13:00	Welcome Lunch [Room]
13:00-13:15	marcus evans Welcome Address [Room] Alexandra Lund , Senior Executive Producer, marcus evans
	Chairman's Opening Address [Room] Oliver August , Europe Editor, The Economist
13:15-14:00	Opening Keynote Presentation [Room] Running a Wealth Fund to an Absolute Return Objective: the Role of Infrastructure, Asset Allocation and Risk Management John Livanas , CEO, State Super
14:00-14:45	Global Investment Trends Forum [Room] Evaluating Emerging Investment Routes to Distinguish Viable Paths for Profitable Returns Paolo Mezza , CIO, Arcano Wealth Advisors Kevin Schaefer , Board Member, Feri Institutional & Family Office Victoria Vysotina , CEO & Founder, V V Strategic Group Perry Qiu , Head of International Business, Hwabao Trust
14:45-15:30	Networking Coffee Break [Room]
	Sponsor Briefing [Room]
15:30-17:30	One-to-One Meetings [Room]
17:30-18:15	Parallel Sessions: Please Choose
Option A	Presentation [Room] The British Origins of the US Endowment Model: Thoughts on an Essay & Implications for Modern Institutional Portfolio Management Gerald Alain P Chen-Young , VP & CIO, United Negro College Fund
Option B	Presentation [Room] Success = Strategy + Implementation: Victoriously Accomplishing an Effective Portfolio Execution Paul Boerboom , MD, Avida International
18:15-19:00	Keynote Presentation [Room] Analysing Current Economic Markets to Deliver a Future Trend Prediction Dr. Michael Heise , Chief Economist, Allianz SE
19:00-19:30	Free Time
19:30-20:00	Welcome Reception [Room]
20:00	Welcome Dinner [Room]

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Tuesday, 06 October 2015	
07:30-08:00	Breakfast [Room]
08:15-09:00	Keynote Masterclass Presentation [Room] Next Generation Fixed Income – Navigating a Volatile World David Riley , Partner, Head of Credit Strategy, BlueBay Asset Management
09:00-09:45	Presentation [Room] The Norwegian Way: Showcasing a Successful Asset Allocation Strategy Dr. Tom A. Fearnley , Investment Director, Norwegian Ministry of Finance
09:45-10:30	Parallel Sessions: Please Choose
Option A	Presentation [Room] Embracing a Robust Investment Model to Capitalise on Lucrative Long-Term Opportunities Johan de Kruijf , Trustee, UWV Pension Fund
Option B	Presentation [Room] Refining Your Focus – Regularly Replacing Underperforming Investments Can Lead to Adverse Outcomes for Investors Kirsten Boldarin , Director, Stonehage Fleming Family & Partners
10:30-10:45	Networking Coffee Break [Room]
10:45-12:45	One-to-One Meetings [Room]
12:45-13:45	Lunch [Room]
13:45-14:30	Parallel Sessions: Please Choose
Option A	Masterclass [Room] Masterclass Title (TBA) Mattias Westman , Founding Partner, Prosperity Capital Management Limited
Option B	Masterclass [Room] Masterclass Title (TBA) Kuniyuki Sugihara , Portfolio Manager, SuMi TRUST
14:30-15:30	Asset Allocation Forum [Room] Different Strokes: Examining Diverse Asset Allocation Strategies Tapan Datta , Head of Global Asset Allocation, Aon Hewitt Martin Källström , Head of Alternative Investments, AP1 Brian Pellegrino , CIO, UPS Group Trust
15:30-15:45	Networking Coffee Break [Room]
15:45-17:45	One-to-One Meetings [Room]
17:45-18:30	Parallel Sessions: Please Choose
Option A	Presentation [Room] Climate Change: Managing Climate Change Risk & Opportunities from the Institutional Investor Perspective Deborah Ng , Portfolio Manager, Ontario Teacher's Pension Plan
Option B	Presentation [Room] Successfully Balancing Growth and Risk Management to Secure Return Dennis Buckley , Chairman, Saul Trustee Company
18:30-19:15	Keynote Presentation [Room] The Family Office CIO Perspective on Impact and Sustainable Investing Carol Pepper , CEO & Founder, Pepper International Family Office
19:15	Evening Reception – Join us for a cocktail dinner to maximise informal networking opportunities! [Room]

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Wednesday, 07 October 2015	
07:30-08:45	Breakfast and hotel check-out [Room]
09:00-09:45	Parallel Sessions: Please Choose
Option A	Round Table [Room] Fixed Income and Credit Strategies in a Low Yield World David Riley , Partner, Head of Credit Strategy, BlueBay Asset Management
Option B	Round Table [Room] The Road Less Travelled – Mastering Your Strategy in Higher Risk Asset Classes in the MENAT Region to Bolster Portfolios Dalia Shafik , Head of Equities, Beltone Financial
Option C	Round Table [Room] Title (TBA) Veronica Macpherson , MD, MACRO Realty Developments
09:45-10:30	Presentation [Room] Reading the Global Markets Harvesting an Alternative Market Perspective Henrik Mikkelsen , Senior Partner, Iridis AG
10:30-10:45	Networking Coffee Break [Room]
10:45-12:15	One-to-One Meetings [Room]
12:15-13:00	Closing Keynote Presentation [Room] Growth in a Multipolar World: Understanding New Geopolitical Directions and Shifts in Capital Flow to Capture Hidden Potential (TBC) Dr Dan Steinbock , Fellow, Shanghai Institutes for International Studies ; Research Director, International Business, India, China & America Institute
13:00-13:15	Chairman's Closing Comments [Room] Oliver August , Europe Editor, The Economist
	Prize Draw – Hand in your evaluation form to qualify!
13:15-14:15	Closing Lunch [Room]